

# Subcontractor's Pre-Job Conference Form: BALANCE AMERICA, INC

<b>Status</b> Published	<b>Version</b> 1	
<b>Assigned PSA Specialist</b> Edmundo Avila II	<b>Email</b> eavilaii@sandi.net	<b>Phone Number</b> (619) 885-5614

**Subcontractor's Information**

<b>Contractor</b> BALANCE AMERICA, INC <b>SP</b>		
<b>Company Address</b> 1185 LINDA VISTA DRIVE, SUITE B SAN MARCOS, CA 92078	<b>Phone Number</b>	<b>Fax Number</b>
<b>CSLB License Number</b> 947703	<b>DIR Number</b> 1000013633	
<b>Contractor License Classification</b> C-61 / D62 - AIR AND WATER BALANCING		
<b>Tiered Subcontractor</b> Yes	<b>Tiered SubContractor To</b> Control Air Enterprises LLC	

**Pre-Award & Contract Information**

<b>Bid Number</b> CC23-0127-42-A5-G4	<b>Bid Title</b> G.W. Smith Education Center Site Redevelopment (GMP No. 3)	<b>Prevailing Wage Determination</b> 2024-1	
<b>Contract Number</b> CC23-0127-42-A5-G4	<b>Contract Title</b> G.W. Smith Education Center Site Redevelopment (GMP No. 3)	<b>DIR Project Number</b> 20250563860	<b>Contract Amount</b> \$154,655,102.12

**Overall Scope of Work for Which Your Company is Responsible**

**Overall Scope of Work**

HVAC Testing, adjusting and balancing

## Jobsite Scheduling Information

**Expected Start Date**

1/29/2027

**Estimated Duration(Days)**

60

**Number of Shifts**

1

**Shift Description**

6:00am - 2:30pm

**Pay Day**

Thursday

**Pay Period End Day**

Monday

## Jobsite Administration

JOBSITE CONTACT ?	ADMISTRATIVE ROLE	FIRST NAME	LAST NAME	EMAIL	PHONE
Yes	Superintendent	Jesse	Jacobsmeier	jjacobsmeier@balanceamericainc.com	(760) 798-9255
Yes	Lead	Dylan	Kelly	dkelly@balanceamericainc.com	(760) 798-9255
Yes	Foreman	Philips	Virabouth	pvirabouth@balanceamericainc.com	(760) 798-9255

## Crew: TAB

**Scope of Work your firm will perform on this project**

Testing adjusting and balancing

**Equipment to be utilized in performing work on this Project**

Flow hood, temp sensor, pressure module

## Referral and Jurisdictional Assignment

UNION	DIR CLASSIFI CATION	ASSIGNM ENT STATUS	ASSIGNM ENT ACTIVITIE S	ASSIGNM ENT ACTIVITIE S STATUS	ESTIMATE D START - END DATE	ESTIMATE D WORKFOR CE AVERAGE	ESTIMATE D WORKFOR CE PEAK
Sheet Metal Workers Local 206	Sheet Metal Worker (HVAC)	Pending	testing, adjusting and balancing	Pending	1/29/2027 - 4/30/2027	1	3

**Add other direct Subcontractors not included on the Division of Work**

TBD?	TIERED SUBCONTRACTOR	TIERED SUBCONTRACTOR'S SCOPE
Contractor not required to submit information		